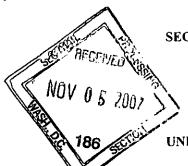
FÇÂM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008

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D	ATE RECEIV	ED

Name of Offering (Check if this is an amendment and name has changed, and indicate change.)	
Full Harvest Agricultural REIT I, Inc. Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ■ Rule 506 ☐ Sect	ion 4(6) II ULOE PROCESSED
Type of Filing: New Filing Amendment	NOV 0 2 200
A. BASIC IDENTIFICATION E	DATA TO ZUU/
Enter the information requested about the issuer	THOMSON
Name of Issuer (I) check if this is an amendment and name has changed, and indicate change.) Full Harvest Agricultural REIT I, Inc., (the "REIT")	FINANCIAL
Address of Executive Offices (Number and Street, City, State, Zip Code) c/o Chess Ag Full Harvest Partners LLC, 368 West Arrow, Marshall, Missouri 65340	Telephone Number (Including Area Code) (660) 886-9944
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Real estate investments.	
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Type of Business Organization corporation limited partnership, already formed business trust limited partnership, to be formed	07082131
Actual or Estimated Date of Incorporation or Organization: Month Year 0 2 0 7	■ Actual □ Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for S CN for Canada; FN for other foreign jurisdiction)	State: M D

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

~	o .	partifership issuers.			
Check Box(es) that Apply:	☐ Promoter	D Beneficial Owner	■ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Fletcher, John M.	individual)				
Business or Residence Address c/o Chess Ag Full Harvest Parti	(Number and Streeners LLC, 368 We	et, City, State, Zip Code) est Arrow, Marshall, Missou	ri 65340		
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	■ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Warner, Shonda	individual)				
Business or Residence Address c/o Chess Ag Full Harvest Part			ri 65340		
Check Box(es) that Apply:	1 Promoter	■ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if Full Harvest Agricultural Oppo		,		· · · · · · · · · · · · · · · · · · ·	
Business or Residence Address c/o Chess Ag Full Harvest Part	(Number and Streeners LLC, 368 We	eet, City, State, Zip Code) st Arrow, Marshall, Missour	ri 65340		
Check Box(es) that Apply:	■ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Chess Ag Full Harvest Partners					
Business or Residence Address 368 West Arrow, Marshall, Mis		eet, City, State, Zip Code)			
Check Box(es) that Apply:	1) Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)	 	· -	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	(Number and Stre	cet, City, State, Zip Code)			
Check Box(es) that Apply:	D Promoter	Beneficial Owner	☐ Executive Officer	0 Director	General and/or Managing Partner
Full Name (Last name first, if	individual)			-	
Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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						B. INFO)RMATIC	N ABOUT	OFFERI	NG			_	Yes No	
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• •	rido INC I	35001 3010,	or does the	. asuci iiile				Column 2,							
2.	What is t	he minimu	m investm	ent that will					_					\$1,000	
	***************************************		.,,,											Yes No	
3.	Door the	offering n	ermit ioint	ownershin :	nfa single i	ınit?								• 11	
<i>3.</i> 4.												ssion or sin			
₹.	solicitation registered	on of purch d with the !	nasers in co SEC and/or	nnection w with a stat	ith sales of e or states,	securities in	n the offeri ne of the bro	ng. If a pers oker or deal	on to be lis	ted is an as	sociated pe	rson or ager	nt of a brok	er or dealer ed persons of such	a
Full	Name (La	ist name fi	rst, if indiv	idual)											
Cha	rles B. Har	тison													
Bus	iness or Re	sidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)						-		
117.	5 Peachtre	e St., N.E.,	Suite 2120), Atlanta, C	GA 30361-6	206									
Nan	ne of Assoc	ciated Brol	er or Deal	CF			-								
Н &	L Equities	s, LLC													
Stat	es in Whic	h Person L	isted Has S	Solicited or	Intends to	Solicit Purc	hasers			-					
	(Check "	All States"	or check is	ndividual S	tates)	***************************************								☐ All States	
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	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	(<u>MD</u>)	[MA]	[MI]	[MN]	[MS]	[MO]		
	[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] !TN	[NJ] [<u>TX]</u>	[NM] [UT]	[NY] [VT]	[NC] [<u>VA]</u>	[ND] [WA]	[OH] [WV]	[<u>OK]</u> [WI]	(OR) [WY]	[PA] [PR]		
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Phy	llis J. Beck	:													
Bus	ness or Re	sidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	ode)								_
117:	5 Peachtree	e St., N.E.,	Suite 2120), Atlanta, C	GA 30361-6	206									
Nan	ne of Assoc	ciated Brol	er or Deal	er											
н &	L Equities	s, LLC													
State	es in Whic	h Person L	isted Has S	olicited or	Intends to S	Solicit Purc	hasers							•	_
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	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[<u>GA</u>]	(HI)	[ID]		
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
	[MT]	[NE]	[NV]	[NH]	[1/1]	[NM]	[NY]	[NC]	[ND]	[OH]	(OK)	[OR]	[PA]		
	[RI]	[SC]	[SD]	<u>ITNI</u>	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	*****	
Fuli	Name (La	ist name ti	rst, if indiv	iduai)											
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Busi	ness of Re	sidence Ac	101622 (140	moer and s	areer, City,	State, Zip (Jude)								
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State	es in Whiel	h Person I	isted Has S	folicited or	Intends to S	Solicit Purc	hasers							<u></u>	
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	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]		
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	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)



C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Aiready Sold
	Debt	\$0	\$0 <u></u>
	Equity	\$125,000	\$125,000
	☐ Common		
	Convertible Securities (including warrants)	\$0	\$0 <u></u>
	Partnership Interests	\$0	\$0
	Other (Specify)	\$0	\$0 <u> </u>
	Total	\$125,000	\$125,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	125	\$125,000
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)	****	S
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
		Type of Security	Dollar Amount Sold
	Type of offering		
	Rule 505		. \$
	Regulation A		. \$
	Rule 504		\$
	Total		s
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$ 0
	Printing and Engraving Costs		• \$0
	Legal Fees		\$2,000
	Accounting Fees		\$ 0
	Engineering Fees.		\$ 0
	Sales Commissions (specify finders' fees separately)		\$6,250
	Other Expenses (identify) (Fee and expense reimbursement to REIT Funding, LLC)		\$24,000
	Total		\$32,250

b.	Enter the difference between the aggregate offering price given response to Part C - Question 4.a. This difference is the "adjusted gi						
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.						
			Payments to Officers, Directors, & Affiliates	Payments To Others			
	Salaries and fees		□\$	□\$			
	Purchase of real estate			□\$			
	Purchase, rental or leasing and installation of machinery and eq	uipment	□\$	□\$			
	Construction or leasing of plant buildings and facilities		S				
	Acquisition of other businesses (including the value of securities used in exchange for the assets or securities of another issuer particles of another issuer particles.)		□\$	0\$			
	Repayment of indebtedness						
	Working capital		0\$	□\$			
	Other (specify): Investments and company expenses		□\$	\$92,750			
			□\$	□\$			
	Çolumn Totals	□\$	\$92,750				
	Total Payments Listed (columns totals added)	\$92,750					
Th	D. e issuer has duly caused this notice to be signed by the undersigned d	FEDERAL SIGNATURE	under Dula 505, the follow	wing cionatura constitutos			
an	undertaking by the issuer to furnish to the U.S. Securities and Exchana-accredited investor pursuant to paragraph (b)(2) of Rule 502.						
Iss	uer (Print or Type)	Signature	Date	<i>1</i> - 7			
Fu	H Harvest Agricultural REIT I, Inc.	Ipa fette	10.2	9,07			
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)					
int	in Fletcher	President					

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

